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# Introducing Equus Total Return, Inc. A Vehicle For Value Investors To Unlock Potential In Small And Midsized Companies

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Total Return, Inc. the strategy is to invest on the small guys before they become big and the Fund can be a perfect vehicle to unlock potential in small and midsized companies for future gains.

### **About Equus Total Return Inc (EQS)**

Equus Total Return Inc (EQS) is a leading private equity business

development company that was founded in the 80s. The company makes investments in small and midsized companies that have the potential for long term growth. Equus Total Return Inc (EQS) provides financial assistance, advice, technical help, and inspiration to help small and midsized companies that are not publically traded unlock their full

The primary objective of any value investor is to find low priced stocks or investment opportunities that have the potential to grow in the long term. At Equus

◀ potential. The BDC creates the necessary foundation for these small guys to grow and as a value investor it will be nice to be on the ground floor of this massive potential.

Equus Total Return Inc (EQS) always goes for performance driven small companies that only need time and a small boost to get on their strides. Portfolio companies with good management, strong and solid earnings, great growth potential, and a unique market position are always on the radar. As a value investor, buying in into Equus Total Return Inc (EQS) will provide the perfect vehicle to unlock value in these companies and in the long term, you will see the results.

### **Equus Total Return Inc (EQS) Portfolio**

Equus Total Return Inc (EQS) has made investments in five promising high growth and solid mid-sized companies so far. The following is the Fund's portfolio today:

#### **5th Element Tracking, LLC**

5th Element Tracking, LLC is a Boston based technology company that holds a controlling interest in a number of tech companies including Spectrum Management LLC that focuses on the recovery of stolen property.

#### **Equus Energy**

Equus Total Return Inc (EQS) wholly owns Equus Energy and the company was created to make investments in the energy sector. Equus Energy owns up to 150 producing and non producing oil and gas wells in Texas and

Oklahoma. The oil wells are operated by a number of global oil and gas companies including a multinational conglomerate.

#### **Equus Media Development Company, LLC**

Equus Media Development Company, LLC was formed in 2007 for the purpose of acquiring creative materials to be used for commercial purposes in different media including but not limited to motion pictures.

#### **MVC Capital, Inc**

MVC Capital, Inc is a BDC that trades on the NYSE. The company provides debt and equity investments to help fund growth, as well as the recapitalization and acquisition of companies in a wide range of sectors. Equus Total Return Inc (EQS) wishes to pursue a merger or a consolidation with MVC or any of the MVC's subsidiaries.

#### **PalletOne Inc**

PalletOne Inc is the biggest manufacturer of wooden pallets in the United States. The company has 16 facilities in 11 states and also owns an interest in a leading Florida based wood treatment company.

#### **Major Highlights For Equus Total Return Inc (EQS)**

Over the past few months Equus Total Return Inc (EQS) has reported a number of major highlights in its performance. Here are some of the most notable ones:

**1** Equus Total Return Inc (EQS) Net Asset Value for the first quarter ended March 31 improved slightly from \$2.94 per share to \$2.96. This also represented a 6% increase

compared to the same time last year.

**2** 2016 Results for Pallet One, a major wooden pallet manufacturer in the US in which Equus Total Return Inc (EQS) has an 18.7% holding were also very good. EBITDA for the last trailing 12 months increased significantly compared to other periods.

**3** In addition to this, improving oil prices are looking good for Equus Total Return Inc (EQS). The company owns Equus Energy, a company that owns and operates oil and gas wells in the United States. With the rising oil prices now above the \$50/barrel mark, prospects for better growth this year have improved.

**4** Equus Total Return Inc (EQS) shares are currently trading at \$1.63 per share; a massive discount compared to the last reported NAV that stood at \$2.96 as of March 31st, 2016.

#### **Final Thoughts**

##### **Equus Total Return Inc (EQS)**

has had its own challenges but there is still value. One of the key things is the proposed merger with MVC Capital that if it's done will help reorganize the fund into a more efficient entity. That said, Equus Total Return Inc (EQS) is going strong and improvement in NAV in the first quarter is a good indication. Improving oil prices will also have a positive impact. In any case, the principles of investment that Equus Total Return Inc (EQS) pursues are all aligned with the objectives of any value investor and if you have been looking for a vehicle to unlock potential in small companies, Equus Total Return Inc (EQS) is the perfect choice.